

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24528

BONDS ISSUED BY: Platte County, Missouri

AMOUNT OF ISSUE: \$16,200,000.00 (a portion of \$45,000,000 authorized)

COUNTY: of Platte

DATE OF ISSUE: February 15, 2004

MONTH OF MATURITY: December

PURPOSE OF BONDS: Constructing transportation related projects, including roads, bridges,
drainage structures and related improvements

Rate of Interest	Amount	Maturity
2.000%	\$ 2,050,000.00	12/01/2004
2.000%	1,950,000.00	12/01/2005
2.000%	1,200,000.00	12/01/2006
2.000%	1,325,000.00	12/01/2007
2.100%	700,000.00	12/01/2008
4.000%	750,000.00	12/01/2008
2.400%	1,600,000.00	12/01/2009
2.600%	1,775,000.00	12/01/2010
2.800%	1,950,000.00	12/01/2011
3.100%	2,150,000.00	12/01/2012
3.250%	750,000.00	12/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after December 1, 2012 may be redeemed on and after December 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$16,231,223.75

INTEREST RATE: 2.6750%

ASSESSED VALUATION: \$1,289,806,341

INDEBTEDNESS: (Including this issue) \$71,274,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper
March 27 and April 3, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...4,095; No...2,331

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable